

**NOVA**  
PACIFIC METALS

# Unearthing North America's Critical and Precious Mineral Wealth

LEGACY IN ACTION: Building on a Strong Mining Heritage

January 2025

CSE: NVPC | OTC: NVPCF | FRA: YQ10 WKN: **A40GFH** ISIN: **CA66979J1066**

[www.novapacificmetals.com](http://www.novapacificmetals.com)

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prices and conditions; further equity financing(s), which may substantially dilute the interests of Nova Pacific's shareholders; risks relating to its exploration operations; dependence on general economic, market or business conditions; changes in business strategies; environmental risks and remediation measures; and changes in laws and regulations.

**FORWARD-LOOKING ASSUMPTIONS/ESTIMATES** in this Presentation reflects Nova Pacific's current views with respect to future events and are necessarily based upon a number of assumptions and estimates that, while considered reasonable by Nova Pacific, are inherently subject to significant business, economic, competitive, political and social uncertainties and contingencies. Many factors, both known and unknown, could cause actual results, performance or achievements to be materially different from the results, performance or achievements that are or may be expressed or implied by such forward-looking information contained in this Presentation and documents incorporated by reference, and we have made assumptions based on or related to many of these factors. Such factors include, without limitation: fluctuations in spot and forward markets for silver, gold, base metals and certain other commodities (such as natural gas, fuel oil and electricity); restrictions on mining in the jurisdictions in which Nova Pacific operates; laws and regulations governing our operation, exploration and development activities; its ability to obtain or renew the licenses and permits necessary for the operation and expansion of its existing operations and for the development, construction and commencement of new operations; risks and hazards associated with the business of mineral exploration, development and mining (including environmental hazards, potential unintended releases of contaminants, industrial accidents, unusual or unexpected geological or structural formations, pressures, cave-ins and flooding); inherent risks associated with tailings facilities and heap leach operations, including failure or leakages; the speculative nature of mineral exploration and development; the inability to determine, with certainty, production and cost estimates; inadequate or unreliable infrastructure (such as roads, bridges, power sources and water supplies); environmental regulations and legislation; the effects of climate change, extreme weather events, water scarcity, and seismic events, and the effectiveness of strategies to deal with these issues; risks relating to Nova Pacific's exploration operations; fluctuations in currency markets (such as the US dollar versus the Canadian dollar); the volatility of the metals markets, and its potential to impact our ability to meet its financial obligations; Nova Pacific's ability to recruit and retain qualified personnel; employee relations; disputes as to the validity of mining or exploration titles or claims or rights, which constitute most of its property holdings; Nova Pacific's ability to complete and successfully integrate acquisitions; increased competition in the mining industry for properties and equipment; limited supply of materials and supply chain disruptions; relations with and claims by indigenous populations; relations with and claims by local communities and non-governmental organizations; the effectiveness of its internal control over financial reporting; claims and legal proceedings arising in the ordinary course of business activities.

**HISTORICAL RESULTS** Historical estimate means an estimate of the quantity, grade, or mineral content of a deposit that an issuer has not verified as a current mineral resource or mineral reserve, as such the reader is cautioned not to rely on the estimates unless verified by confirmation drilling. Certain exploration results referenced in this presentation are historical in nature. Nova Pacific Metals Corp. has not independently verified these historical results. **The Company plans to confirm these results through its own exploration programs. Investors are cautioned that historical estimates should not be relied upon and may never be converted into mineral resources, mineral reserves, or mineable deposits. Nova Pacific Metals Corp. advises that these historical results should not be the sole basis for any investment decision.**

David Nelles, P. Geo., a Qualified Person as that term is defined under National Instrument 43-101 Standards of Disclosure for Mineral Projects, has reviewed, and approved the technical aspects of this presentation.

**Mineral resources are not mineral reserves and do not have demonstrated economic viability. There is no certainty that any mineral resource will be converted into a mineral reserve.**



# Our Commitment



Nova Pacific operates on the Traditional, Ancestral and Unceded Territory of the Stz'uminus and Hul'qumi'num Treaty Group, a politically-unified group that represents six Hul'qumi'num-speaking First Nations:

Cowichan, Penelakut, Lyackson, Halalt, and Lake Cowichan

Our entire team is committed to establishing lasting relationships with local communities by fostering inclusion and contributing to a shared prosperity.

Our corporate governance is founded on principles of integrity, transparency, and accountability.

We prioritize safety, ethical conduct, and excellence in every aspect of our operations,.

Our environmental stewardship is integral to our success.

For more information visit our website: [www.novapacificmetals.com](http://www.novapacificmetals.com)



# Strategic Advantages - Unlocking Value in Critical and Precious Metals

01

## A Developed VMS Project with High-Grade Potential

- Historical work includes 323 drill holes
- Recent backpack drilling confirms high-grade mineralization

02

## Clear Path to Value Creation

- Multiple near-term catalysts
- Well-funded for upcoming exploration programs
- Expansion potential with 3 of 4 known mineralized zones remaining under-explored

03

## Strategic Location & Infrastructure

- The Lara project is situated in a premier mining jurisdiction, providing excellent access to infrastructure from roads to power lines and port.

04

## Diverse Multi-Metal Resource with Critical Metal Exposure

- Copper and zinc critical metals vital for green energy transition
- Gold and silver provide precious metals upside

05

## Proven Leadership and Expertise

- Nova Pacific's leadership team brings over four decades of mining experience with significant prior discoveries.

06

## Significant Exploration Upside

- Large land package with multiple untested targets and mineralized zones with potential for expansion



# British Columbia: A Premier Mining Jurisdiction

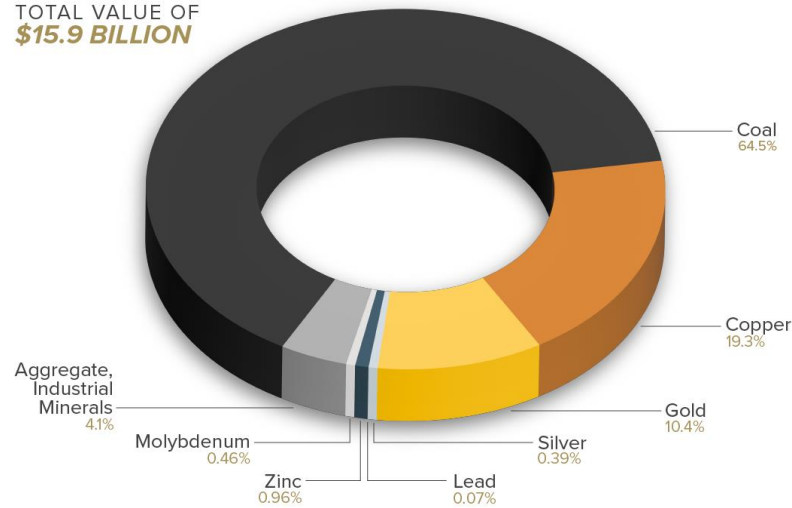
- British Columbia (BC) is a global leader in the mining industry<sup>(1)(2)</sup>. It is Canada's largest mining province, generating over \$18 billion in revenue from the industry in 2022<sup>(2)</sup>.
- It has a stable, transparent, and effective policy environment, ranking as the world's least risky for mining in 2017 and 2018<sup>(2)</sup>. BC is also developing a critical minerals strategy to help mitigate climate change, grow the provincial economy, and ensure resilient supply chains to partner

nations<sup>(4)</sup>.

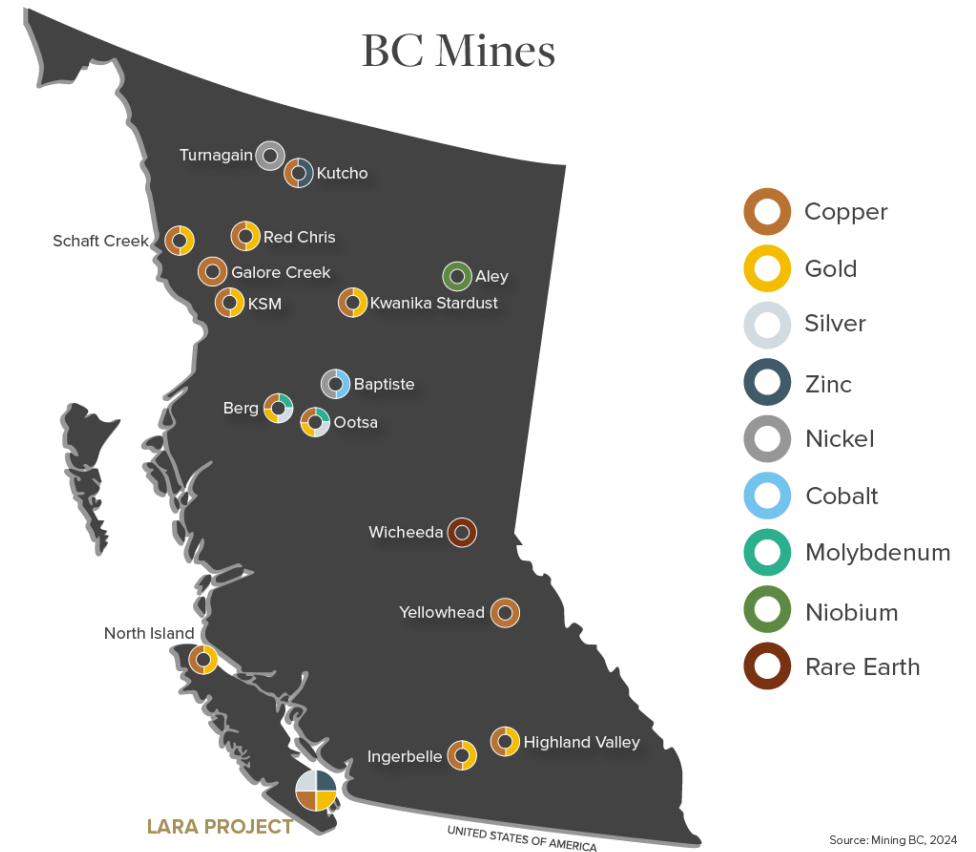
- The provincial government's relationship with First Nations in B.C. is based on respect, recognition and accommodation of Indigenous title and rights; respect for each others' laws and responsibilities; and for the reconciliation

BC Mined Material Breakdown

TOTAL VALUE OF  
**\$15.9 BILLION**



Source: BCOS, 2023



Sources: 1. [mines.nrs.gov.bc.ca](https://mines.nrs.gov.bc.ca) 2. [mining.com](https://mining.com) 3. [mining.com](https://mining.com) 4. [www2.gov.bc.ca](https://www2.gov.bc.ca)



# The Value of VMS Deposits

Volcanogenic Massive Sulphide (VMS) deposits, such as the Lara deposit, are often one of the richest sources of metals including copper, zinc, lead, gold and silver globally<sup>(5)</sup>.

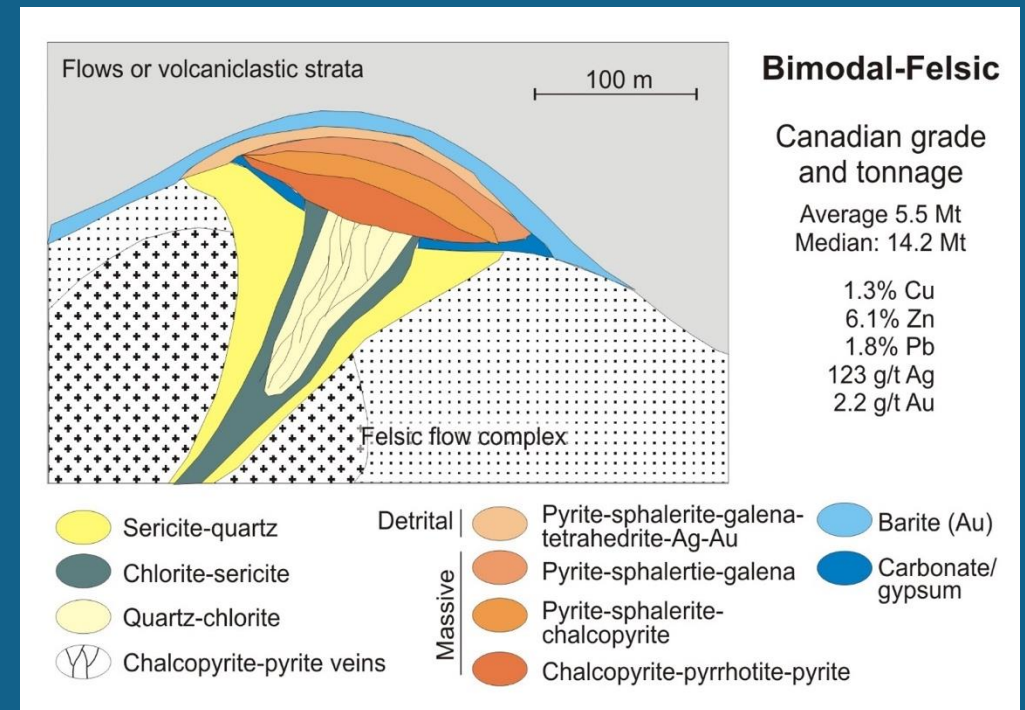
VMS deposits account for 22% of zinc, 9.7% of lead, 6% of copper, 8.7% of silver and 2.2% of gold globally<sup>(5)</sup>.

Key facts about VMS deposits in BC include:

1. Nova Pacific's Lara Project is situated in a highly prospective belt of mixed volcanic rocks known for hosting numerous polymetallic volcanogenic massive sulphide deposits, including Myra Falls, which has produced over 30 million tonnes of ore across a 50+ year mine life <sup>(8)</sup>.
2. VMS deposits are major sources of zinc, copper, lead, silver, and gold, contributing significantly to Canada's metal production <sup>(9)</sup>.
3. These deposits typically form in submarine volcanic environments, often occurring in clusters, which increases the exploration potential of our expanded land package <sup>(9)</sup>.
4. The precious metal content of VMS deposits, particularly gold and silver, can significantly enhance their economic value. At Myra Falls, gold grades have averaged over 1.6 g/t in recent years <sup>(8)</sup>. \*

Sources: 5. [mining.com](#) 6. [en.wikipedia.org](#) 7. [visualcapitalist.com](#) 8. Marshall, D., Nicol, et. al. (2018). Precious Metal Enrichment at the Myra Falls VMS Deposit. *British Columbia, Canada, Geosciences*, 8(11), 422. 9. Galley, A.G., et. al., ed., *Mineral Deposits of Canada: A Synthesis of Major Deposit-Types, District Metallogeny, the Evolution of Geological Provinces, and Exploration Methods*: Geological Association of Canada, Mineral Deposits Division, Special Publication No. 5, p. 141-161.

\* The proximity to these deposits and geological similarities are not indicative of the mineral potential or economic viability of the Lara Project. Further exploration and analysis are required to assess the project's unique characteristics.



Idealized characteristics of a bimodal-felsic VMS deposit (after Galley, et. al., 2007).

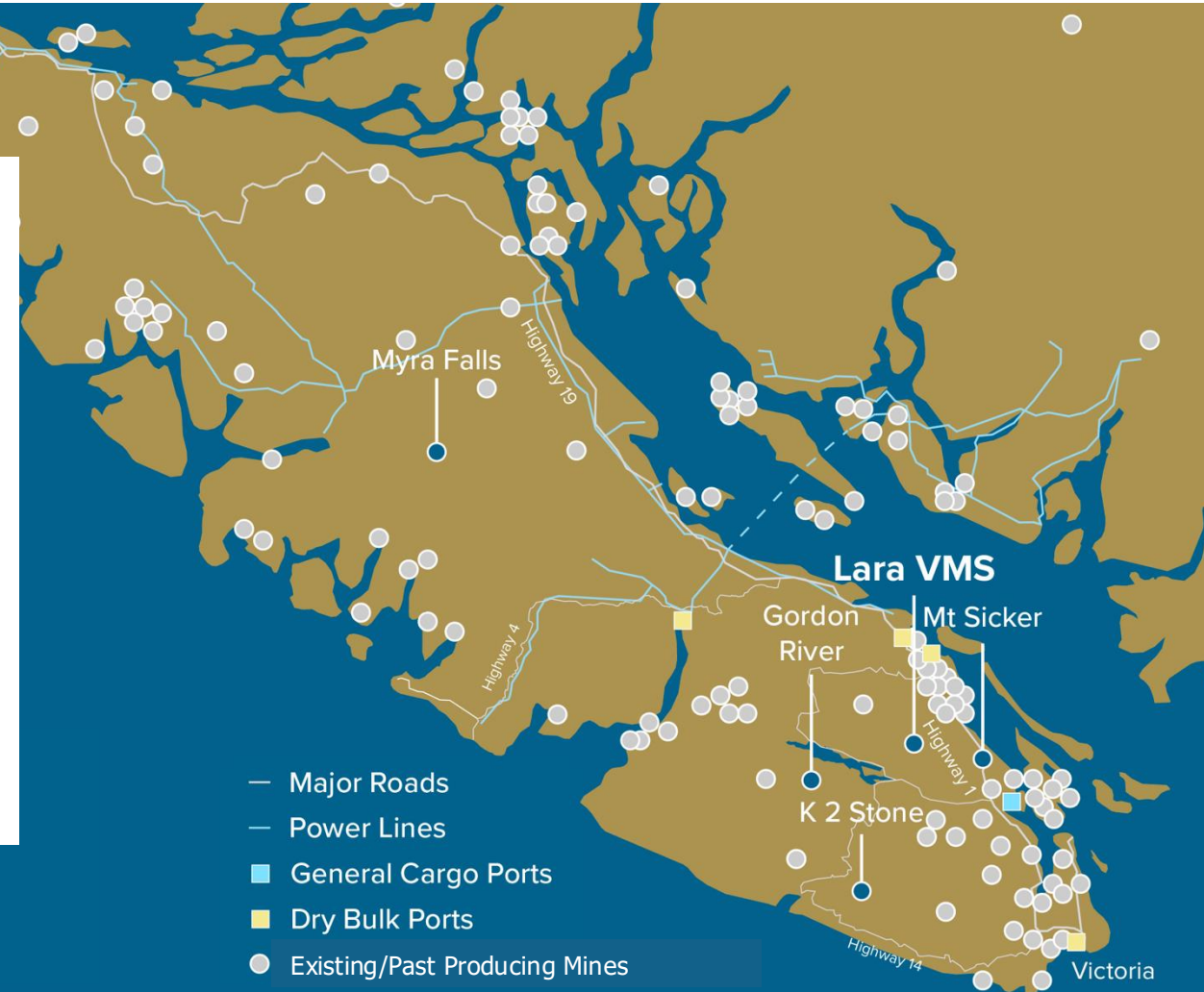
# Our Flagship Project – The Lara Deposit

A DEVELOPED POLYMETALLIC VOLCANOGENIC MASSIVE SULFIDE (VMS) DEPOSIT

## The Lara VMS Project: Overview

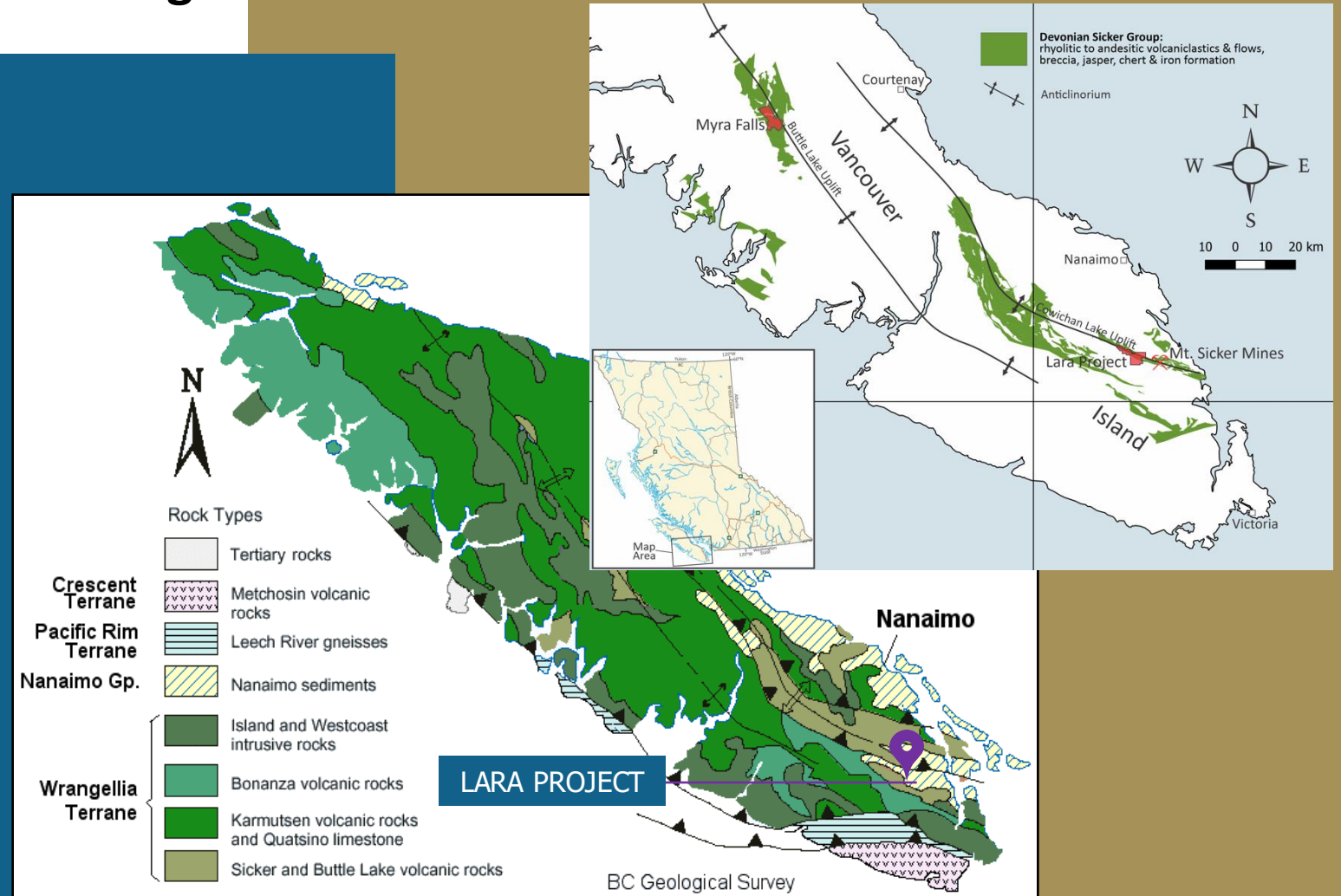
- **Location:** Southern Vancouver Island, British Columbia
- **Project Type:** Volcanogenic Massive Sulfide (VMS) Deposit. Containing:
  - Copper, zinc, silver, gold, lead, antimony
- **Property Size:** 1,848.1 Hectares
- **Ownership:** 100% owned by Nova Pacific Metals
- **Infrastructure:** Excellent all-year access via all-weather roads, proximity to power and deep-water port
- **Historical Work:** 323 drill holes and a historical resource estimate
- **Geological Setting:** Similar to the nearby Myra Falls Mine (40+ Mt pre-mining resource), located 145km to the northwest \*

\* The proximity to these deposits and geological similarities are not indicative of the mineral potential or economic viability of the Lara Project. Further exploration and analysis are required to assess the project's unique characteristics.



# The Lara VMS Project: Geological Setting

- Part of the Paleozoic Sicker Group, host to significant VMS deposits on Vancouver Island
- Key stratigraphic unit: McLaughlin Ridge Formation, correlative with the ore-hosting Myra Formation at Myra Falls
- Multiple mineralized horizons identified
- Exploration to date has focused on the high-grade Coronation Trend
- 3 mineralized zones remain underexplored
- Favorable structural setting with folding and faulting enhancing mineralization potential





# Lara – Exploration History

The geology of Nova Pacific Metals' Lara Project is a continuation of the Mount Sicker high-grade VMS mine immediately to the east. It also holds geological similarities to the Myra Falls Mine where some 30 million tons of polymetallic massive sulphide ore was mined.



Since the 1980's, substantial amount of exploration has been completed at the Lara project:

- 323 drill holes
- Approximately 58,262.69 meters of drilling
- 679 meters of pre-production underground access and drifting.
- Opportunity to leverage historical data to fast-track development

# LARA – Exploration History

## SUMMARY OF WORK HISTORY ON THE ORIGINAL LARA PROPERTY

Year	Company	Exploration Activity
1981-83	Abermin	Geological mapping, geophysical and geochemical surveys, and backhoe trenching
1984	Abermin	12 diamond drill holes, 1,346 metres; backhoe trenching. Discovery of Coronation Zone - intersected true thickness of <b>7.95 m of 0.68% Cu, 0.45% Pb, 3.01% Zn, 67.54 g/t Ag, 3.46 g/t Au</b>
1985	Abermin	61 diamond drill holes, 7,437 m Discovery of Coronation Extension - intersected over <b>3.08 m of 1.16% Cu, 2.53% Pb, 9.22% Zn, 8.6 g/t Ag, 0.213 oz/Au</b>
1986	Abermin	Trench on Coronation Zone discovers over <b>3.51 metres of 3.04% Cu, 43.01% Zn, 8.3% Pb, 513.6 g/t Ag, 24.58 g/t Au</b> ; 75 Diamond drill holes, 11,339 m; Mineralogical testing by CANMET; Discovery of Randy north zone
1987	Abermin	Delineate Coronation Trend and Randy North Zone drilling 83 Diamond drill holes, 15,038 m <b>Metallurgical testing</b> by Coastech Research Inc
1988	Minnova	1988-91, Minnova under option for exclusive exploration rights to Lara Property <b>Underground exploration program-770 m of ramping and drifting in Coronation Zone</b> Diamond drilling (surface included); Metallurgical testing from Coronation Trend
1989	Minnova	Exploration program to delineate extent of Coronation Trend, geological work, lithological sampling, line-cutting, geophysical surveys (EM and IP) 43 Diamond drill holes, 10,328 m; Reclamation and closure plan prepared
1990	Minnova	Exploration program by Minnova, focussed on the 262 Felsic volcanic rocks which define the structural hanging wall to the Coronation Trend 49 Diamond drill holes, 11,167 m
1992	Falconbridge	Option agreement between Falconbridge and Laramide was completed (executed); work done on Property by Minnova under option with Falconbridge
1998	Nucanolan	Coronation Trend area, exploration program with 12 drill holes (2,550 m)



# LARA – 2007 Resource Estimate

The historical resource estimate is based on the Coronation Trend, which includes the Coronation, the Coronation Extension and the Hanging Wall zones.

**TABLE 1. RESOURCE ESTIMATE 1% ZINC BLOCK CUT-OFF\***

Category	Tonnes	Zinc (%)	Silver (g/t)	Copper (%)	Lead (%)	Gold (g/t)
Indicated	1,146,700	3.01	32.97	1.05	0.58	1.97
Inferred	669,600	2.26	32.99	0.90	0.44	1.90

**TABLE 2. RESOURCE ESTIMATE 2% ZINC BLOCK CUT-OFF\***

Category	Tonnes	Zinc (%)	Silver (g/t)	Copper (%)	Lead (%)	Gold (g/t)
Indicated	428,600	5.65	47.04	2.25	1.18	2.39
Inferred	207,900	3.99	37.57	1.73	0.84	2.30



Massive sulphides exposed by trenching in the Coronation Zone (Trench 86-43) grading across 3.51 m:

Copper 3.04%

Zinc 43.01%

Silver 513.6 g/t

Gold 24.58 g/t

Lead 8.30%

*\*Note: The historical resource estimate is provided for context only and should not be relied upon. Nova Pacific plans to verify and update this estimate to current standards. Nova Pacific Metals has not done sufficient exploration to classify historical estimate as a current resource and the Company is not treating the historical estimate as a current resource.*



# Recent Exploration Success: 2024 Backpack Drilling Program

Nova Pacific's recent backpack drilling program further confirms the high-grade nature of the Lara deposit and provide further confidence in the historical results.

**TABLE 2. HIGHLIGHTED BACKPACK DRILL RESULTS\***

Category		Gold (g/t)	Silver (g/t)	Copper (%)	Lead (%)	Zinc (%)
Hole 24BP05	2.2 m	21.7	418	2.67	4.59	48.12
Hole 24BP01	3.0 m	11.67	373	1.75	4.23	21.33
Hole 24BP03	1.8 m	3.26	415.5	1.56	4.93	29.49



The high-grade intersections we've encountered, particularly in Hole 24BP01 with significant gold, silver, zinc, lead, and copper values, not only validates our exploration strategy but also reaffirms a portion of the historical data from the Coronation Zone.

These findings are a first step in revitalizing the Lara Project and provides increased confidence in its future development

- **J. Malcolm Bell, Nova Pacific Metals, CEO**

\* Note: These results are from a limited backpack drilling program and may not be representative of the entire deposit.



# 2024 Backpack Drilling Program

**TABLE 3. COMPLETE DRILL RESULTS**

Sample #	Hole #	From:	To:	Width (m) <sup>1</sup>	Au g/t	Ag g/t	Cu %	Pb %	Zn %	Sb g/t
K838901	24BP01	0.00	1.00	1.00	<b>12.70</b>	<b>456</b>	<b>2.04</b>	<b>6.38</b>	<b>43.09</b>	<b>1615</b>
K838903		1.00	3.00	2.00	<b>11.15</b>	<b>332</b>	1.60	3.15	10.45	1345
K838904	24BP02	0.00	0.90	0.90	3.16	<b>462</b>	<b>2.13</b>	<b>7.54</b>	<b>46.03<sup>2</sup></b>	<b>1725</b>
K838906		0.90	2.40	1.50	0.48	165	0.52	0.56	1.38	577
K838907	24BP03	0.00	0.90	0.90	4.60	<b>439</b>	<b>2.02</b>	<b>6.92</b>	<b>52.76</b>	<b>1505</b>
K838909		0.90	1.80	0.90	1.91	<b>392</b>	1.10	2.93	6.21	<b>1800</b>
K838910	24BP04	0.00	2.10	2.10	3.12	<b>328</b>	<b>2.21</b>	<b>4.01</b>	<b>40.53</b>	1195
K838912		2.10	3.65	1.55	0.24	7.8	0.06	0.14	0.72	19
K838913	24BP05	0.00	2.20	2.20	<b>21.70</b>	<b>418</b>	<b>2.67</b>	<b>4.59</b>	<b>48.12</b>	1425
K838915		2.20	4.26	2.06	2.68	<b>400</b>	1.92	<b>6.05</b>	27.03	1360
K838916	24BP06	0.00	1.90	1.90	<b>10.80</b>	<b>362</b>	<b>2.21</b>	3.20	<b>49.93</b>	1315
K838918		1.90	3.00	1.10	2.54	<b>484</b>	1.23	<b>6.99</b>	33.44	<b>1900</b>

<sup>1</sup> the true width of the sample/mineralization are unknown due to the limited depth of drill penetration.

<sup>2</sup> duplicate sample assayed 46.13% Zn

Note - standards: K838902, 08 & 14, blanks: K838905, 11 & 17 all appear to pass within 2SD

\* Note: These results are from a limited backpack drilling program and may not be representative of the entire deposit.

Key These results demonstrate:

1. Exceptional high-grade mineralization
2. Multi-metal credits enhancing potential economics
3. Confirmation of historical data, reducing exploration risk



# Lara Project: Exploration Potential

01

## Along Strike

- The Coronation Trend remains open in both directions

02

## Depth Extensions:

- Mineralization open at depth below current drilling

03

## Parallel Structures

- The Lara project is situated in a premier mining jurisdiction, providing excellent access to infrastructure from roads to power lines and port.

04

## New Targets

- Geophysical anomalies identified for follow-up

05

## Synergies with Anita

- Our technical team believes there is significant potential to expand the known mineralization and make new discoveries within the project area.

06

## Additional Mineralization Zone

- 80% of the property remains under-explored creating potential for additional expansion



# Expanding Our Footprint: The Anita Property Acquisition

On November 2024, Nova Pacific signed an option agreement to acquire the Anita Property:

- 9 mineral tenures covering approximately 658 hectares
- Contiguous to and west-northwest of the Lara Project
- Hosts the same prospective rock package as the Lara deposit
- Historical drilling by Falconbridge Ltd. in the 1980s traced mineralization over 2.5 km strike length

## Best historical drill intercepts include:

- 2.30% Cu, 3.66% Zn, 0.49% Pb, 73.4 g/t Ag & 1.9 g/t Au across 4.8m true thickness
- 1.96% Cu, 7.5% Zn, 1.31% Pb, 78.9 g/t Ag & 1.8 g/t Au across 3.4m true thickness

Best historical surface channel sample:

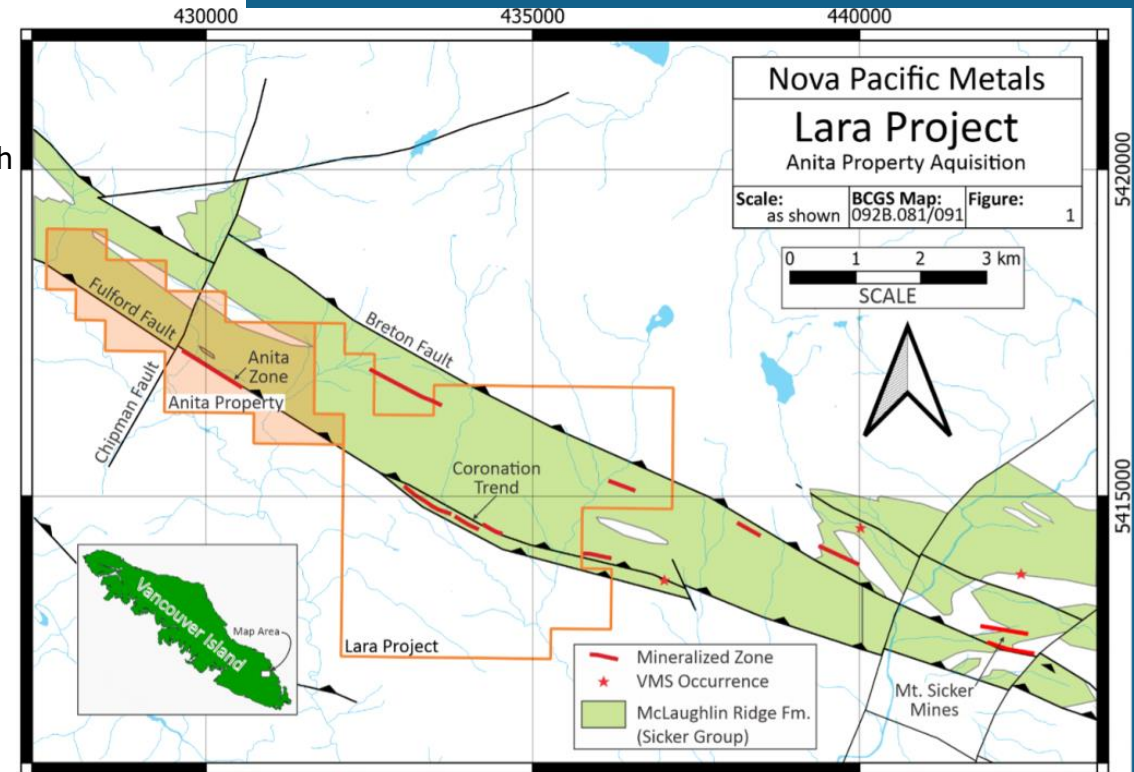
- 3.38% Cu, 9.98% Zn, 0.66% Pb, 241 g/t Ag & 6.62 g/t Au across 0.3m

Recent grab sample near Anita Shaft:

- 1.655% Cu, 0.247% Zn, 0.011% Pb, 24.8 g/t Ag & 0.359 g/t Au

## Value Creation Potential:

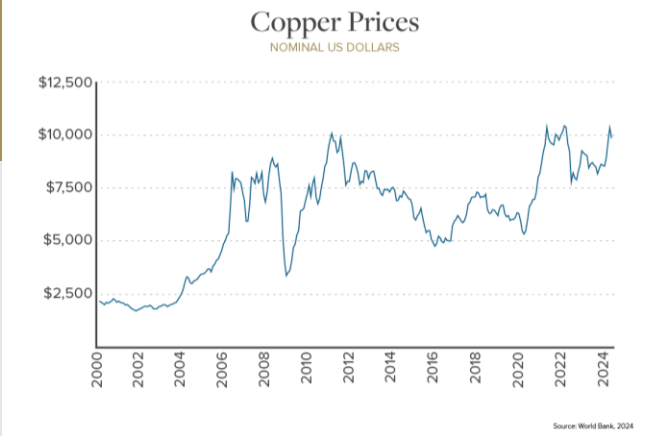
1. Increases the Company's land position in a highly prospective area by ~30%
2. Provides immediate exploration upside
3. Potential for resource expansion and new discoveries
4. Enhances the overall project scale, increasing attractiveness to major mining companies



# Strategic Focus: Critical and Precious Metals

The Lara deposit did not go into production due to depressed metal prices in the late 80's and early 90's. Since then, metal prices have dramatically increased, and lately the increased demand due to the green revolution and geopolitical tensions have all created the setting for a potential mineral commodity super-cycle.

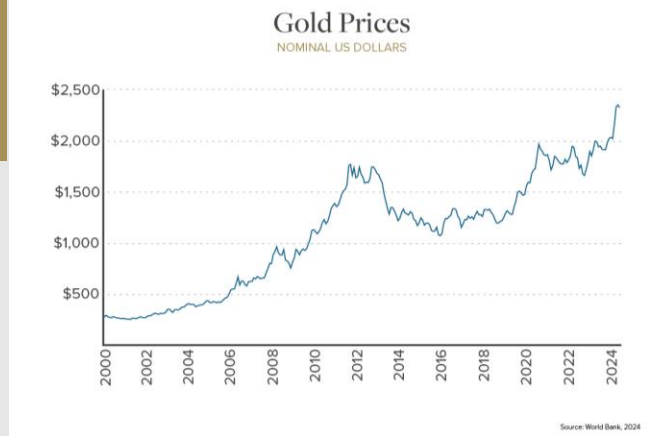
COPPER



442.1%

Price Increase  
since Jan 2000

GOLD



620.5%

Price Increase  
since Jan 2000

SILVER



467.9%

Price Increase  
since Jan 2000

ZINC



283.5%

Price Increase  
since Jan 2000





# Nova Pacific's Leadership – Over 40 Years of Exploration Success

## J. Malcolm Bell, CEO

With over 45 years in the resource industry, Mr. Bell has a proven track record as a leader in both private and public enterprises. In 1980, he founded Hi-Tec Resource Management Ltd., a Vancouver-based minerals exploration company. In 1986, he launched the International Investment and Business Opportunities Exposition, Canada's first investment trade show company.

## Patrick O'Flaherty, CFO

Mr. O'Flaherty, a Chartered Accountant and CFA Charter holder, has over 15 years of experience in financial services, focusing on accounting and wealth management. He has worked with major companies such as Shaw Communications, Royal Bank of Canada, TD Waterhouse, and CIBC Wood Gundy. He serves as CFO and Director for several public and private corporations.

## Dal Brynelsen, Director

Mr. Brynelsen, a UBC Economics graduate, has over 40 years of experience in the resource industry. He has developed and operated several underground gold mines and held leadership roles at Vangold Resources and Vanoil Resources. He is a Founding Director of Griffin Mining Limited and serves as a director of Hebei Hua Ao Mining Company in China.

## Sam Eskandari, Director

Mr. Eskandari has extensive experience in marketing and operational management for public companies, particularly in pharmaceuticals, retail, mining, and technology. He was previously the General Manager of a flagship Future Shop/Best Buy store in Western Canada. He holds a degree in Molecular Biology and Biochemistry from Simon Fraser University and has founded multiple companies over the past ten years.

## Nick Standish, Director

Mr. Standish has 17 years of experience in venture capital, corporate finance, and global business. He has worked across various industries, including financial services, digital assets, fintech, energy, mining, and alternative medicine. He has held roles as a founder, advisor, director, executive, and active investor, and currently acts as the Managing Director of Intellectual Capital and a director of several private companies.

## David Mark, Director

Mr. Mark has over 56 years of experience in mining exploration and geophysics, serving as the head of Geotronics Consulting Inc. since 1972. He entered the mining industry in 1965 and graduated from the University of British Columbia in 1968 with a major in Geophysics. He became chief geophysicist of Geotronics in 1969. Geotronics offers diverse geophysical and exploration services, including seismic, EM, gravity, magnetic, and soil sampling surveys, as well as project management.



## Upcoming Catalysts

### Q1 2025

#### Commencement of 8,000-meter drill program at Lara Project \*

- Targeting expansion of known mineralization
- Testing new geophysical anomalies

### Q2 2025

#### Initial exploration results from Anita Property

- Geological mapping and sampling
- Geophysical surveys to identify drill targets

### Q3/4 2025

#### Updated resource estimate for Lara deposit

- Incorporating historical data and new drilling results
- Aiming for NI 43-101 compliant resource. Critical milestone for advancing the project towards development

## Ongoing

### Metallurgical studies and economic assessments

- Optimizing metal recoveries
- Preliminary economic analysis of potential mining scenarios
- Ore sorting bench tests utilizing latest technological advancements in machine learning (AI)
- Analysis of historical and planned 50 hole drill results which expected to culminate in an update mineral resource estimate (MRE) and prefeasibility study (PFS)
- Application for mining permit given a positive PFS

*\* Pending granting of necessary permits.*



# Company Capital Structure And Information

Shares Issued and Outstanding

44,127,700

Warrants

26,155,178

Options

5,525,000

Financial Year End:

June 30

Date of Formation:

07 Mar 2017

Auditor:

DeVisser Gray LLP

Transfer Agent:

Endeavor Trust Corporation

Legal Counsel:

MLT Aitkens LLP

## Investment Highlights

- High-grade VMS project in a top mining jurisdiction
- Recent back-pack drilling confirms significant mineralization
- Expanded land package with Anita Property acquisition
- Focus on critical metals vital for green energy transition
- Experienced management team with a track record of success
- Multiple near-term catalysts to drive value
- Strong financial position: Fully funded for 2025 exploration plans

\*As of January 14, 2024



# Get in Touch with Us

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